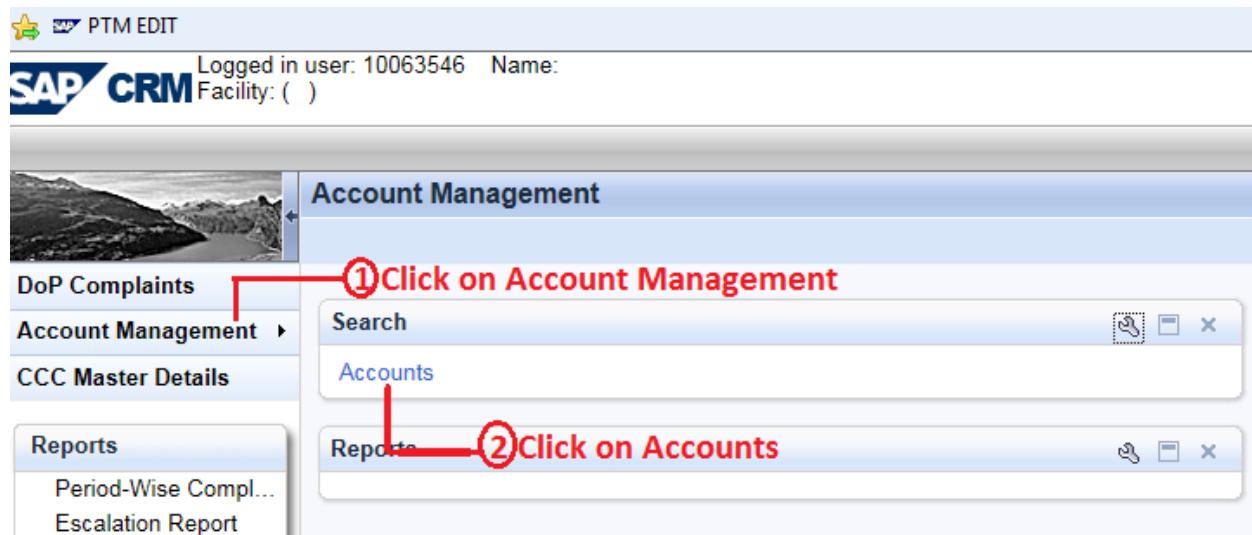


CONFIGURE CUSTOMER GSTN IN CRM

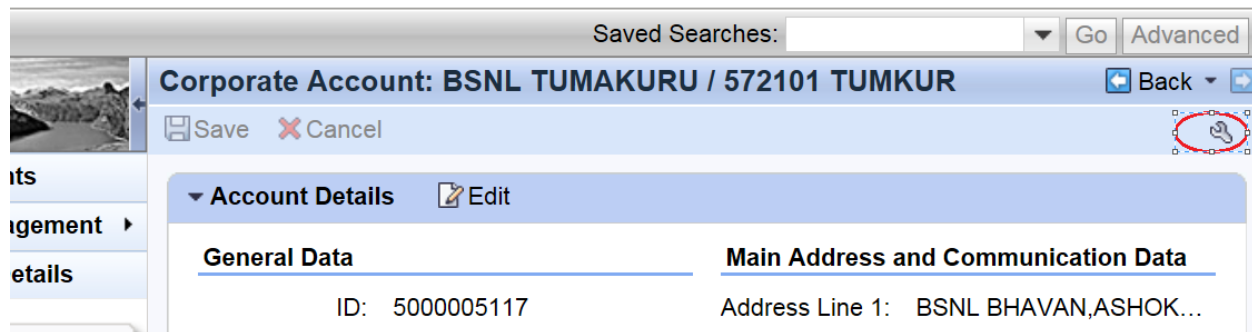
1. Login to CRM
2. Search Customer ID(Accounts)



3. Enter Customer ID to open Customer data edit screen
4. Display Tax number (If Tax number Block is already available go to step 5)

A). Click on settings

Logged in user: 10063546 Name: Personalize System News Log C
Facility: ()



B) Select tax number in available Assignment Block section, Click "Move to right" button to display Tax number in the customer edit screen. (see screenshot in next screen)

c) Click on Display Expanded check Box next to Tax number .



C) Click on Save

CONFIGURE CUSTOMER GSTN IN CRM

Available Assignment Blocks

Name
Roles
Attachments
Notes
Business Appointments
Shareholders
Industries
Identification Numbers
Bank Details
Payment Cards
Tax Numbers

Displayed Assignment Blocks

Up Down	
Name	Display Expanded
Account Details	<input checked="" type="checkbox"/>
Sales Area Data	<input checked="" type="checkbox"/>
Tax Classification	<input checked="" type="checkbox"/>

Save Reset to Default Cancel

5. Configure GSTN (Tax Number):

A) Click on Edit List:

Tax Classification Edit List					
Act...	Country ID	Country	Tax Type ID	Tax Type	Tax Group
	IN	India	CST		FULL

Tax Numbers Edit List	
	No result found

B). Search For category ID and select "IN3 India GST Number)

IF0	Ireland: VAT Registration Number
IN3	India: GST Number
IT0	Italy: VAT Registration Number

c). Enter Customer GSTN in Tax number & click on Save

Tax Numbers Edit List			
Insert			
Act...	Category ID	Category	Tax Number
	IN3	India: GST Number	29AABCB5576GRZR